

Client Accounting Advisory Services: Not-For-Profit

Let us worry about the numbers so you can focus on your mission.

Organizations today need to optimize their accounting and finance functions and align them with their missions in order to grow. Improving cash flow, maximizing efficiency, and minimizing costs are all important considerations. Our team provides services geared toward managing your accounting and finance responsibilities and improving your organization's performance and bottom line. We have a proven track record of assisting organizations in optimizing their accounting and finance functions.

Engaging a highly-rated accounting, tax, and advisory firm with a wealth of diverse experience is the preferred option for many organizations. By leveraging technology, we use critical business data to partner with you to deliver the tools and guidance you need, where and when needed, to help you make the best-informed decisions for your organization.

Anchin has been recognized as a top accounting, tax, and advisory firm by Inside Public Accounting. Find out more about how Anchin's CAS team can be the right fit for your organization.

Our Services

Many organizations have found that outsourcing their accounting and finance functions adds efficiency and allows management to better focus on growth, operations, and strategic initiatives. Management is also relieved of the associated employee turnover, onboarding, training, PTO-related costs and other overhead, resulting in cost savings, decreased administrative costs and more funds for your core purpose. Our services are especially effective for organizations that find hiring and training trustworthy accountants time consuming, costly and challenging.

Accounting & Bookkeeping Services Include:

- Endowment & restricted funds tracking
- Investment tracking of purchases, sales, interest, dividends, gains & losses
- General ledger maintenance
- Financial reporting
- Cash management & reconciliation
- Payroll & benefit administration
- Bill payment services (bank and credit cards) – including expense tracking & expense allocation

Advisory Services Include:

- Budgeting – design, tracking & comparison
- Audit readiness preparation & assistance
- Cash flow projections
- Not-for-profit analysis & benchmarking
- Developing FP&A performance summaries, including KPIs & dashboards
- Recommendations for business improvements

3 Reasons to Partner with Us



Reclaim Time

Many companies have found that outsourcing accounting services creates efficiency and focus by saving time and resources otherwise spent on recruiting, employing and training staff.



Gain Expertise

Opting for a highly rated independent accounting firm with industry expertise, instead of training and trusting junior-level employees with the important task of running the accounting and finance function is the preferred option for many companies.



Save Money

Improving cash flow, maximizing efficiency, minimizing costs and identifying optimal tax savings opportunities all add significant value.

Your CAS Team



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