

# Business Valuation Services



## Trusted Advisor for Business Valuation Services

Anchin's Valuation Services Group provides clients with insights, industry expertise, research and resources to address complex accounting, finance, strategy and transaction matters. Our team is comprised of credentialed professionals with the analytical skills, experience and judgment to enhance your strategic decision-making by maximizing opportunities and reducing risk.

We work closely with our clients to understand their objectives and tailor our work to each client's unique needs and expectations. As part of our engagement process, we strive to communicate our results in a way that is efficient and effective for the intended audience, by distilling complex concepts into their essential components. Our business valuation services include:

### Litigation and Dispute Services

- Dispute resolution
- Shareholder buy-sell agreements and disputes
- Dissolution and solvency matters
- Insurance-related matters
- Lost profits and lost business value analyses
- Internal management analysis
- Intellectual Property Disputes
- Matrimonial matters and disputes

### Estate Planning & Gift Tax Valuation Services

- Valuation of minority ownership interests
- Discount for lack of marketability and discount for lack of control analyses
- Development of financial projections and models for operating entities
- Assessments of strategic alternatives to maximize shareholder value
- Calculation of preferred dividend rates

### Valuation Process Advisory Services

- Financial and business modeling and template development
- Governance, policies/procedures reviews and implementations
- Independent price verification and valuation analyses
- Valuation training and education

### Transaction Valuation Services

- Personal goodwill analyses
- Valuation diligence and value bridge analyses
- Synergy assessments
- Preliminary purchase price allocations
- Divestiture valuation opinions
- Exit strategy analyses
- Valuation of trademarks, customer relationships, technology and non-competes

### Financial Reporting Compliance Valuation Services

- Purchase price allocations (ASC 805)
- Goodwill impairment testing (ASC 350)
- Complex security analyses including stock-based compensation analyses (ASC 718), preferred equity, warrants, contingent consideration (earnout) analyses, etc.

### Tax Compliance Valuation Services

- Purchase price allocations
- Legal entity analyses
- 409(a) equity analyses
- Personal goodwill analyses
- 280(g) covenant not-to-compete analyses
- 338 election impact analyses
- 382 NOL limitation analyses

# About Anchin

Anchin is a leading accounting, tax and advisory firm, specializing in the needs of privately-held companies, investment funds and high-net-worth individuals and families.

Consistently recognized in respected “best of” lists for service, Anchin's litigation support expertise and firmwide industry knowledge help clients overcome challenges and achieve their financial objectives with exceptional confidence. Anchin prioritizes partner-level engagement and commitment to employee satisfaction. With a staff of 600, including 65 partners, Anchin provides a wide range of assurance, financial reporting, tax and advisory services [including tax strategies, credits and incentives; family office strategies; management, growth, transition, and exit strategies; transaction advisory; and client accounting services] in addition to litigation support, forensic accounting, and valuation services. Anchin has offices in New York City, Uniondale, and Florida, and is an independent member of BKR International, a network of more than 160 firms with offices in over 80 countries around the world. Discover what's possible by visiting us online at [www.anchin.com](http://www.anchin.com).

## Anchin's Litigation, Forensic & Valuation Services Team



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