

## Overview

Since the onset of COVID-19, many companies have found themselves having to downsize their teams to preserve cash, while others have had to expand their operations and their staff to meet rising demand. Regardless of whether our clients are downsizing or expanding, our team can provide the additional support that accounting and finance teams will need during these times of change.

## **Our Services**

Many companies have found that outsourcing their accounting services promotes efficiency by helping them save time and better utilize resources that may have otherwise been spent on training and employing staff. Accounting Advisory Services are especially effective for growing or contracting companies because hiring and training trustworthy and reliable accountants can be time-consuming, costly and challenging.

Our affordable services include, but are not limited to:

- Reviewing, reconciling and analyzing historical accounting records;
- Preparing financial statements for investors, banks, shareholders, auditors, or in contemplation of a business transaction;
- Preparing for and assisting with an audit by compiling required documentation and schedules, reconciling and analyzing account balances and resolving accounting and financial reporting issues;
- IPO preparation and planning;
- Researching complex transactions and assessing their impact on your financial statements and operations.

## **Your CAS Team**



ANTHONY CARRELLA, CPA, CGMA
Partner & Leader —
Client Accounting Advisory Services
anthony.carrella@anchin.com
212.840.7066





JOE PEROTTA, CIG, CFE
Director-in-Charge —
Client Accounting Advisory Services
joseph.perotta@anchin.com
212.840.7066











