

EDWARD KIM

CPA
Tax Director

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OVERVIEW

Edward Kim, CPA, is a tax director in the Private Client group at Anchin. He has over 12 years of experience advising high net worth individuals and families on various financial matters and taxes for their related entities, trusts, and private foundations.

Edward serves clients using his wide range of expertise in matters such as income tax planning, family wealth transfer planning and estate planning for all related entities, trusts, and foundations.

Additionally, he specializes in qualified small business stock (QSBS)/option planning for founders and employees of startups across various industries. He also has extensive knowledge advising clients on the IRS Offshore Voluntary Disclosure Program (OVDP).

He is a member of the American Institute of Certified Public Accountants (AICPA).

EXPERTISE

Philanthropy
Private Client
Tax Planning and Compliance
Trusts and Estates

RESOURCES

News

Cryptocurrency Transactions Face Further IRS Scrutiny – What You Need to Know
July 29, 2021
The IRS is cracking down on taxpayers who do not report their virtual currency transactions on their income



EDUCATION

Purdue University, B.S. Accounting

CERTIFICATIONS

Certified Public Accountant

SERVICES

Philanthropy
Private Client
Tax Planning & Compliance
Trusts and Estates